



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
AUGUST 02, 2000
VOL. 47 NO. 92

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms. Demand light for prompt deliveries and moderate for deferred shipments. No trading reported. Offerings generally adequate for trade needs, with light weight hens short of desired levels. Domestic movement was slow on all items.

EXPORT MARKET HIGHLIGHTS

Trading fairly good to Asia, Mexico and Eastern Europe and centering on frozen thigh meat, tom drums and mechanically separated turkey. Bids in general continued steady to weak with resistance noted.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 01, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 02, 2000**

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8-16 LB HENS									
EASTERN REGION 3/	73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 AUGUST 2000.

Trade sentiment continued about steady on fresh tom breast meat for the generally adequate offerings. Export buyers met some seller resistance as they continued to bid thigh meat lower. Offerings of frozen thigh meat adequate to ample. Trade sentiment on tom wings mostly steady, tom drums and tom necks steady to instances weak. Bulk parts demand light to fair. Offerings of tom wings generally adequate for buyers' needs, tom drums and necks adequate to ample. Some spot availability was noted on hen necks. Trading light on all items.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	24.20	100
DRUMSTICKS, TOM—FRESH		R	25.00	40
DRUMSTICKS, HEN		R	31.00	20
WINGS, FULL-CUT, TOM	20.50		20.50	40
WINGS, FULL-CUT, HEN		M	23.00	40
WINGS, V-TYPE, TOM		W	22.00	80
WINGS, V-TYPE, HEN		R	46.00	20
NECKS, TOM		F	14.00	160
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		M	176.10	400
THIGH MEAT				
THIGH MEAT—FRESH		R	57.00	60
BREAST TRIM MEAT		M	120.00	40
SCAPULA MEAT		R	104.59	170
TENDERLOINS		M	137.00	40
DESTRAPPED TENDERS		F	148.00	40
DESTRAPPED TENDERS—FRESH		M	174.67	120
WING MEAT WITH SKIN		M	42.00	40
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	16.00	280

EXPORT TRADING

DRUMSTICKS, TOMS		M	24.00	208
WINGS FULL-CUT - TOMS		R	22.00	120
WINGS, V-TYPE, TOM		M	22.50	416
TAILS		W	19.50	400
MECHANICALLY SEPARATED 4/		R	14.00	52
THIGH MEAT - FROZEN	58.00		58.00	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	77-85
FROZEN TURKEYS Y TOMS 14-24#	74-81
FROZEN TURKEYS Y TOMS 24-28#	76-83

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

USDA, AMS, POULTRY PROGRAMS.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 AUGUST 2000.

Undertone steady to barely steady on frozen thigh meat. Export demand on frozen thigh meat ranged light to good, mostly fair to good for Asia, Mexico, Eastern Europe and Russia. Trading heavy for August shipments. Offerings of frozen thigh meat started moving into a better balance, but still available. Export trading was light on the balance of items. Domestic trading centered on a light volume of fresh tom breast meat at steady to barely steady, mostly steady price levels. Some interest was noted on frozen tom breast meat, however, no sales were reported. Frozen destrapped tenderloins traded at 147 cents delivered on product with +6 months age and fresh wing meat with skin traded 42 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	25.50		25.50	14
DRUMSTICKS, TOM—FRESH		R	25.00	40
DRUMSTICKS, HEN	31.00		31.00	80
WINGS, FULL-CUT, TOM		T	20.50	40
WINGS, FULL-CUT, HEN		M	23.00	40
WINGS, V-TYPE, TOM	22.00		22.00	40
WINGS, V-TYPE, HEN		R	46.00	20
NECKS, TOM	13.00-13.50		13.13	54
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	176.00-178.00		177.67	240
THIGH MEAT				
THIGH MEAT—FRESH	54.00		54.00	26
BREAST TRIM MEAT		M	120.00	40
SCAPULA MEAT		R	104.59	170
TENDERLOINS		M	137.00	40
DESTRAPPED TENDERS		F	148.00	40
DESTRAPPED TENDERS—FRESH		M	174.67	120
WING MEAT WITH SKIN		M	42.00	40
MECHANICALLY SEPARATED 4/	15.50		15.50	54
MECHANICALLY SEPARATED—FRESH 4/		M	16.00	280

EXPORT TRADING

DRUMSTICKS, TOMS	25.00		25.00	160
WINGS FULL-CUT - TOMS		R	22.00	120
WINGS, V-TYPE, TOM		M	22.50	416
TAILS		W	19.50	400
MECHANICALLY SEPARATED 4/	15.50		15.50	80
THIGH MEAT - FROZEN	53.00-57.00		54.88	1,916

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/26/00

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	12,506	29,069	29,069
1998-1999	-	35,695	35,695

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/02/00

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	1,184	30,253	30,253
1998-1999	9,854	45,549	45,549

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